Consolidated revenue at September 30, 2015

Conference call
October 26, 2015

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Highlights of the period

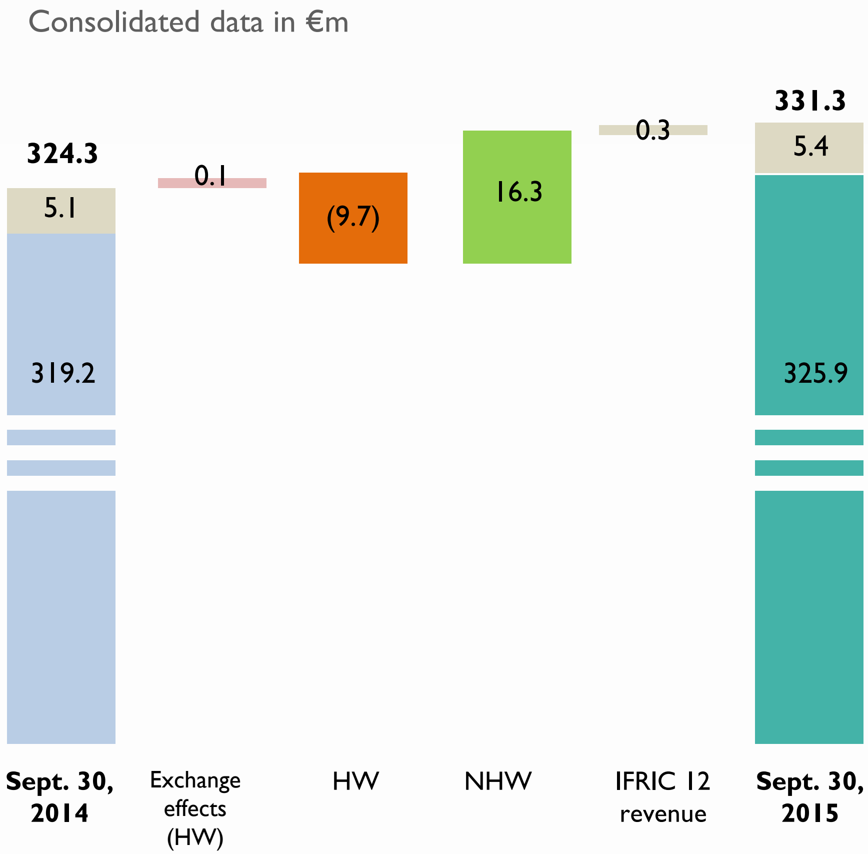
Revenue excluding IFRIC 12: up 2.1 % to €325.9m
versus €319.2m at September 30, 2014

- Good level of business in most areas especially in Treatments
- Divisions progressed differently from each other:
  - ✓ HW: continuing delays in the ramping up of certain significant decontamination contracts and one-off unavailability of some incinerators due to controlled shutdowns in Q3
  - ✓ NHW: dynamism confirmed for treatment activities

Slight growth prospects confirmed for 2015

- HW division: positive orientation expected for most activities; decontamination expected to catch up ramping-up delays
- NHW division: solidity of treatment activities and dynamic performance in services

Published revenue increase: + 2.2% to €331.3m



IFRIC 12 revenue: €5.4m

versus €5.1m at September 30, 2014

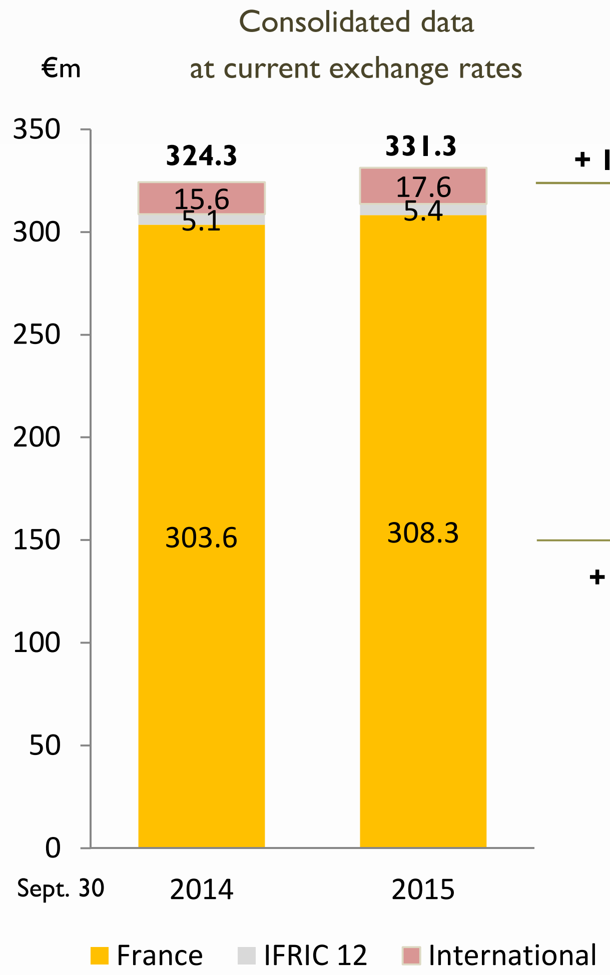
- Investments linked to asbestos removal at Strasbourg-Sénerval

Revenue excluding IFRIC 12: €325.9m

versus €319.2m at September 30, 2014

- **Revenue excluding IFRIC 12 up + 2.1% (+2.0%** at constant exchange rates): good levels of activity in most areas
- **Contrasting growth between divisions is not representative**: delays in ramping up decontamination contracts in HW division

Markets in France holding up well
Sustained growth internationally



+ 12.8%

+ 1.6%

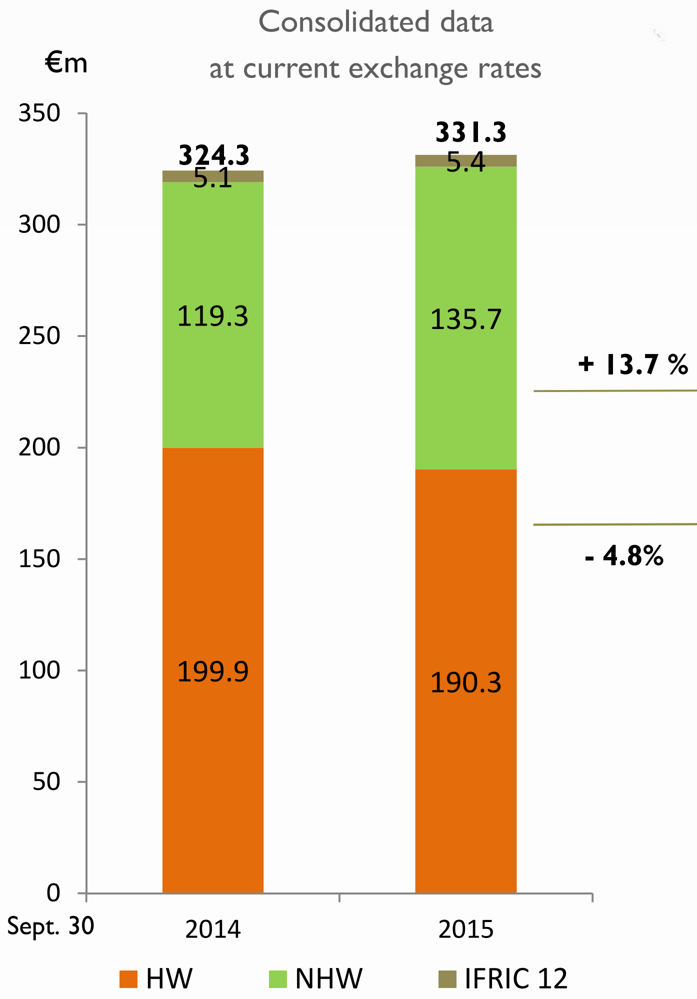
International: revenue up, to €17.6m versus €5.6m at September 30, 2014

- Exchange rate effect: + €0.1m. At constant exchange rates, revenue increased by + 12,2%
- Good performance from Spain (solvent regeneration)

France: revenue excluding IFRIC 12 up, to €308.3m versus €303.6m at September 30, 2014

- Industrials: good orientation of treatment markets, dynamic performance from services (excl. Decontamination)
- Local authorities: recurrent contracts

Variance differences between divisions are not significant



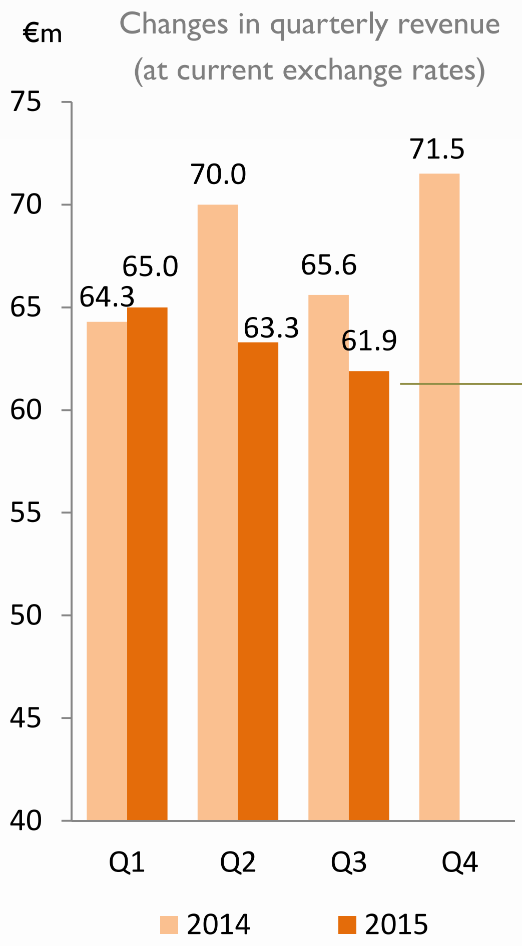
NHW division: revenue excluding IFRIC 12 up, to €135.7m versus €119.3m at September 30, 2014

- Good contribution from Treatments: landfill stable, incineration well positioned
- Dynamic performance from Services: Decontamination, Global offerings

HW division: revenue €190.3m versus €199.9m at September 30, 2014

- Good level of activity in Treatments over 9 months
- Decontamination: ramping-up delays on certain significant contracts

Hazardous Waste division in Q3 2015:
Decontamination contract ramping-up delays

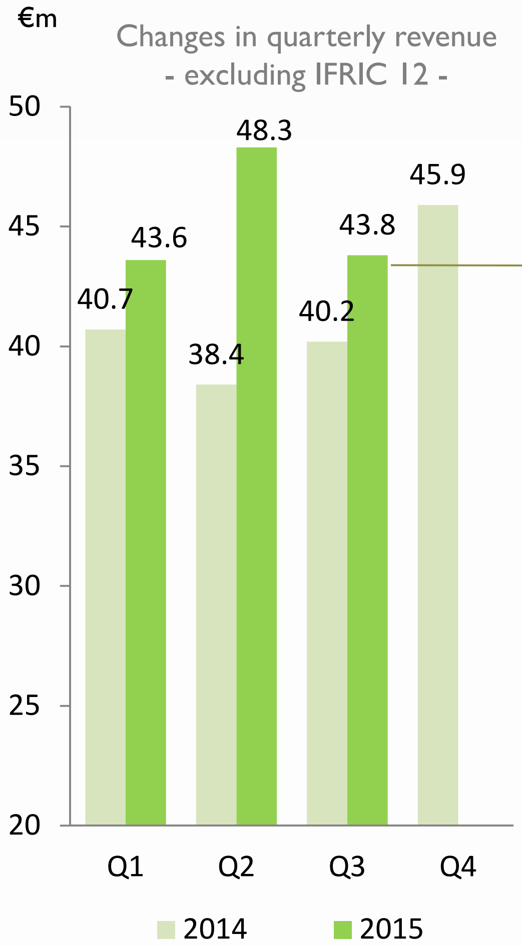


Q3 revenue: €61.9m

versus €65.6m in Q3 2014 (– 5.6 % at current and constant exchange rates)

- International revenue up, to €5.2m, (+ 11.0% at current and constant exchange rates)
- France: revenue €56.7m (– 6.9%)
  - ✓ Non-significant decrease related to decontamination: differed invoicing due to ramping-up delays on certain important contracts
  - ✓ Treatment activities: technical incidents in some incinerators

Non Hazardous Waste division in Q3 2015:
Waste treatment activities held up well



Q3 revenue excluding IFRIC 12: €43.8m
versus €40.2m in Q3 2014, up by + 8.8%

- Landfill: markets solid
- Incineration:
  - Indemnities for lost sales and increased costs: + €0.7m
    Disregarding indemnities, Q3 growth is + 7.1%
  - Good availability of plant and equipment
- Services: dynamic performance of decontamination and global offerings

IFRIC 12 revenue in Q3: €2.2m
versus €1.8m in Q2 2014

- Investments related to asbestos removal operations at Strasbourg-Sénerval

Prospects for the year 2015 confirmed

- HW division should hold up well in Q4
  - Favorable trends set to continue in treatment activities (Incineration) and services to industrials (Global offerings)
  - Progressive ramping-up of decontamination activities
- NHW division poised for more measured progress in Q4
  - Principal activities (treatment and services) still well oriented
  - Stronger Q4 2014 base including contractual indemnities of €3.4m
- Slight growth in contributive revenue confirmed
  - Contributive revenue = published revenue - IFRIC 12 revenue – contractual indemnities
  - Assumptions for 2015:
    - ✓ IFRIC 12 estimated at €8.5m for the year (vs. €8.1 in 2014)
    - ✓ Contractual Indemnities estimated at €11m

Q&A

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