

PRESS RELEASE

Changé, May 20, 2019

€80 million bond issue

Séché Environnement is announcing a new bond issue for an amount of €80 million, to be allocated in two separate tranches:

- €60 million of 7-year maturity (2026), with a coupon rate of 2.90%;
- €20 million of 8-year maturity (2027), with a coupon rate of 3.05%.

This issue, subscribed by French and European investors with terms and conditions significantly improved on those of the previous issue in July 2018¹, illustrates recognition of Séché Environnement's strong financial position. It also reflects increased market confidence in Séché Environnement's long-term growth strategy.

The proceeds from this issue are intended to refinance the recent international acquisitions made by Séché Environnement², which are currently being financed by drawdowns on the syndicated credit line.

Agenda

Half-year results at June 30, 2019

September 9, 2019 after close of trading

Contacts

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¹ See press release of July 11, 2018

² See press releases of March 5, 2019 and April 18, 2019

About Séché Environnement

Séché Environnement is one of France's leading players in the recovery and treatment of all types of waste, from both industry and local communities.

Séché Environnement is the leading independent operator in France. It is uniquely positioned as a specialist in highly complex waste, operating within regulated, high-barrier markets and developing cutting-edge recovery and treatment solutions for both hazardous and non-hazardous waste.

Its facilities and expertise enable it to provide high value-added solutions to its industrial and local community clients, targeting the challenges of the circular economy and sustainable development requirements, such as:

- the material and energy recovery of hazardous and non-hazardous waste;
- a comprehensive range of treatment solutions for solid, liquid and gaseous waste (thermal, physical-chemical and radiation treatment, etc.);
- the storage of final hazardous and non-hazardous waste;
- eco-services such as decontamination, decommissioning, asbestos removal and rehabilitation;
- the overall management of services to the environment within the context of outsourcing contracts.

Leveraging its extensive expertise, the Group is active in 15 countries worldwide and is enjoying rapid international expansion through organic growth and acquisitions. Séché Environnement is already present in Europe (Spain, Germany) and has recently acquired leading positions in Latin America (Peru, Chile) and South Africa.

To date, the Group has around 4,500 employees worldwide (2,000 in France).

Séché Environnement has been listed on Eurolist by Euronext (Compartment B) since November 27, 1997.

It is eligible for equity savings funds dedicated to investing in SMEs and is listed in the CAC Mid&Small and Enternext PEA-PME 150 indexes.

Important notice

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